

Office of Student Financial Services

2021-2022 ASSET WORKSHEET

STUDENT NAME:	ID#:
(Last) (First) We have reviewed your 2021-2022 FAFSA (Free Application for Federal information. We are unable to continue processing your aid application or reported as of the date the FAFSA initially was filed. Please return this addresses/numbers below; if faxing, do not send again by mail.	(MI) al Student Aid) and need further clarification on the reported asset until we receive this worksheet back from you. Asset values must be s form and any supporting documents within 10 days to one of the
Please Note: All fields must be completed. For zero dollar amounts, enter "o" in the field.	
	PARENT STUDENT
CASH, SAVINGS & CHECKING VALUE	\$\$
REAL ESTATE VALUE (excludeprimary residence)	\$\$
REAL ESTATE DEBT (excludeprimary residence) \$ \$ Real estate includes land, rental property, and second homes that are not your primary residence. Only include rental portion of primary residence.	
INVESTMENT VALUE	\$\$
INVESTMENT DEBT Investments include installment and land sale contracts, mortgages held from the sale of property, CDs, trust funds, money market funds, mutual funds, stocks, stock options, bonds, other securities, education IRA, Coverdell savings accounts, refund value of prepaid tuition, partnerships, S corporations, etc. Do NOT include value of life insurance, retirement plans (401k plan, pension plans, annuities, Keogh plans)	
529 COLLEGE SAVINGS PLANS	\$\$
*TOTAL BUSINESS VALUE (report each business separately)	\$\$
*TOTAL BUSINESS DEBT (report each business separately)	\$\$
Percentage of Ownership% Number of Full-TimeEmployees	
*INVESTMENT FARM VALUE (excludeprimary residence)	\$\$
*INVESTMENT FARM DEBT (exclude primary residence) Include livestock, machinery, land, buildings, equipment, etc.	\$\$
*Family-owned and controlled small businesses (which can include farms) that have 100 or fewer full-time or full-time equivalent employees do not count as an asset. "Family-owned and controlled" means that more than 50% of the business is owned by persons who are directly related or are or were related by marriage (family members do not have to be counted in the household size for this question).	
Certification By Parent and Student	
I certify that all the information on this form is complete and correct. Parent Signature: Student Signature:	
Date:	
NOTE: BOTH SIGNATURES MUST BE IN INK, NOT TYPEWRITTEN, IN ORDER TO VALIDATE THIS FORM	