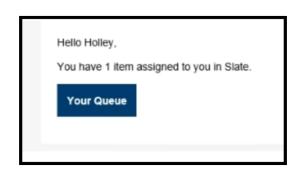


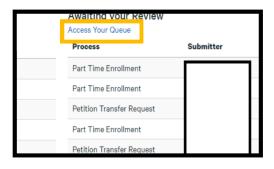
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This guide will show how to process the Petition for Transfer Credit (PTC) form from the perspective of a Department Chair.

## **Checking for Items in the Queue**

- You will receive an email from workflow@ithaca.edu. You will receive this email each day at around 7:30am.
  - Please do not respond to this email.
    The email is for processing only and is not monitored.
- This email will let you know you have an item in your "Queue".
  - There will also be a link to your "Queue".
- At any time, you can find a list of items awaiting your review at:
  - https://student.ithaca.edu/portal/workflow
- Note:
  - Clicking "Access Your Queue" will take you to Slate Student
  - Only work on items that are assigned in your Queue.
  - If you navigate to the Bin you will see every PTC submitted for every department.





**How to Guide continues on Page 2** 



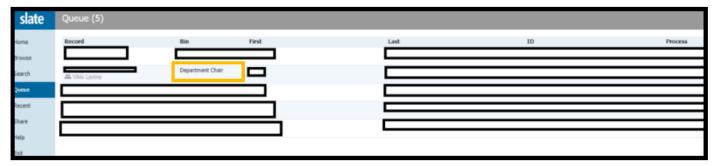
For More Information



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### Opening the Form

• Option 1: Once you have navigated to your queue, click anywhere on the line to view the PTC.

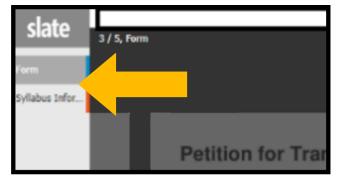


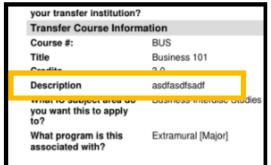
Option 2: In your queue, click on the document icon at the far right.



### **Reviewing the Form**

- On the left, select "Form"
- Use the arrow keys on the keyboard to move between pages of the form.
- Review the information the student provided on the PTC request form.
- Click on "Syllabus Information" to review information uploaded by the student.
  - Note: It is not required to upload information. Students may copy and paste a course description in place of uploading documents. Any descriptions provided will be displayed on the form.
- After reviewing the request, click "Review Form/Send to Bin"
  - This will be located at the bottom right of the screen.







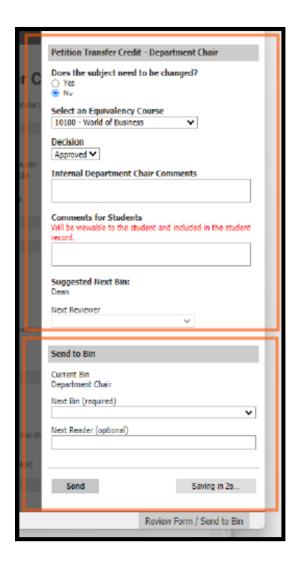


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- Approving the Form
  - On the PTC form, the student chose the subject area the course would be applicable to.
  - You must determine if the "Subject Area" is correct or incorrect.
  - If the "Subject Area" is CORRECT
    - Select the circle next to "No".
    - Select an equivalency course from the drop down menu.
      - This list includes all courses and general elective courses.
    - If an elective is chosen as the equivalent course, you will be asked to select if the course is Liberal Arts (LA) or Non-Liberal Arts (NLA)
    - If approved, select "Approved" from the "Decision" drop-down menu.
    - Enter comments under "Comments for Students, if desired.
    - When complete, select "Dean" from the "Next Bin (required)" drop-down menu. Do not enter a "Next Reader".
    - Click "Send".

## If the "Subject Area" is INCORRECT

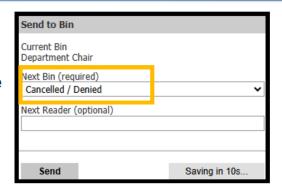
- Select the circle next to "Yes".
- Select the correct the subject from the list that will appear.
- The name of the next reviewer will appear in the "Next Reviewer" box.
- In the "Send to Bin" section, select "Department Chair" under "Next Bin (required)".
- You must enter the name from "Suggested Next Bin" into the "Next Reader" field.
- When complete, click "Send".

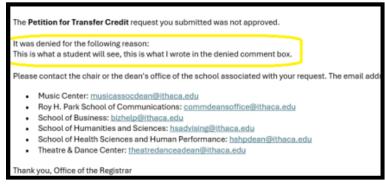




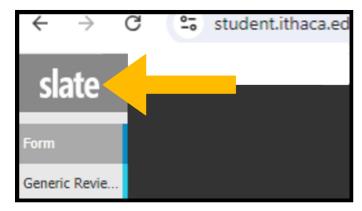
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- Denying the Form
  - Select "Denied" from the "Decision" drop-down menu.
  - Enter the reason for denial. This will be visible to the student.
    - See example below.
  - Under "Next Bin (required), select "Cancelled/Denied".
  - Click "Send".





- Navigation Tips
  - If you are in a form and want to navigate back to the processing page...
    - Click the word "Slate" in the upper left corner



- If you are in the reader and want to navigate back to the Slate homepage
  - Click "Exit" on the left



If you have any questions or concerns, please contact the Office of the Registrar.

registrar@ithaca.edu (607) 274-3127