

2016-2017 Ithaca College Virtual Investment Competition

Participants

- A team should consist of 3-6 students ranging from 10th to 12th grades from high schools in the Northeast Region (ME to MD). A faculty advisor per high school is needed as well for teams to compete in the competition.
- Limit of 6 teams per High School.
- All team members need to register as well as the faculty advisor *at the same time*. All fields on the registration page must be submitted. Registrations will be accepted from October 14th thru October 28th. Trading starts on Monday, October 31st, 2016. Competition ends on Friday, March 10th at the closing bell.
- All registrations, trades and information about the competition can be seen at <http://ithaca.stocktrak.com>
- The ranking of teams is determined based solely on the portfolio return measured by the change in value since the initial date.

Portfolio Parameters

- **Trade Submission** – \$500,000 virtual dollars is given to each team on day one which need to be allocated among stocks. Each team must submit trade their portfolio online at <http://ithaca.stocktrak.com/>. Trading will be open every Friday during the competition.
- **Portfolio composition** – Investments must be in companies whose stock prices greater than \$5.00 per share. Foreign stocks listed as ADRs on the NYSE or NASDAQ whose stock price higher than \$5 can also be traded.
- **Allocation limit for each stock** – Each stock should comprise a maximum of 20% (\$100K) of each teams portfolio. No adjustments need to be made if the price limits are breached by stock price fluctuation.
- **Frequency of trades** – Reallocation, or change in the makeup of the portfolio can be made every Friday during normal market hours (9:30am -4pm) throughout the competition at <http://ithaca.stocktrak.com/>

Trading will also be open on the first day of the competition, Monday October 31st. Thereafter, trading will be open every Friday during the competition as noted previously.

- **Restrictions** – Investments in ETFs, Closed End Funds or derivatives are NOT allowed. Shorting stocks is NOT permitted. No inside information should be used. If trades are executed that are outside the rules of the competition, those trades will be retroactively converted into cash (i.e. as if the stock trade never happened). *The competition is governed by honor system.*
- **Research materials** - Utilizing online materials (e.g. Google Finance) is encouraged to make selection picks.
- **Changes of Rules** – School of Business reserves the right to make changes at any time.